

2023



01

---

_____	03
_____	03
_____	04
_____ 2023 _____	04
_____	04

02

---

_____ MOA _____ IETF _____	05
_____	05
_____ IDC 2024 _____ IT _____ 4.1% _____	05
_____	06
_____	06
_____	06

03

---

_____ " _____ "	07
_____	07
_____	08
_____	08
_____ IPv6 _____	08
_____ " _____ "	09
_____	09

04

---

_____ 8.65 _____	10
_____	10
_____	10

05

---

_____ _____	11
-------------	----

---



10 21





MOA

IETF

MOA

"

"

MOA "

"

RPKI Resource Public Key

Infrastructure **Infrastr0024**

RPKI

PKI

I





"

"

"

"





" IPv6

"

"

"

"

"

IPv6

IPv6

61

18

27

16

44

19

985

211

20

32

45% 52%

2

12

22

25

IPv6

IPv6+





8.65

CEF "

2024

2027

8.65

5G

CEF 2021

2027

337

CEF

I



(2024)



IDC

IDC

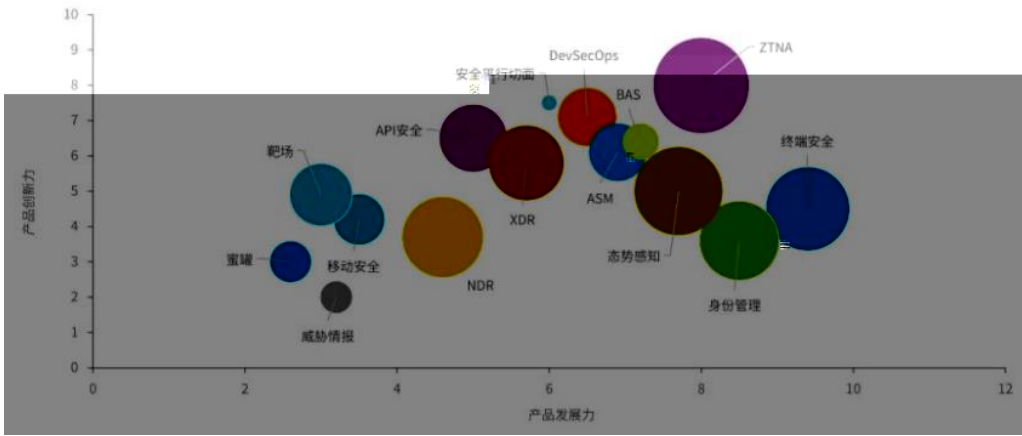
2025

40% 2000

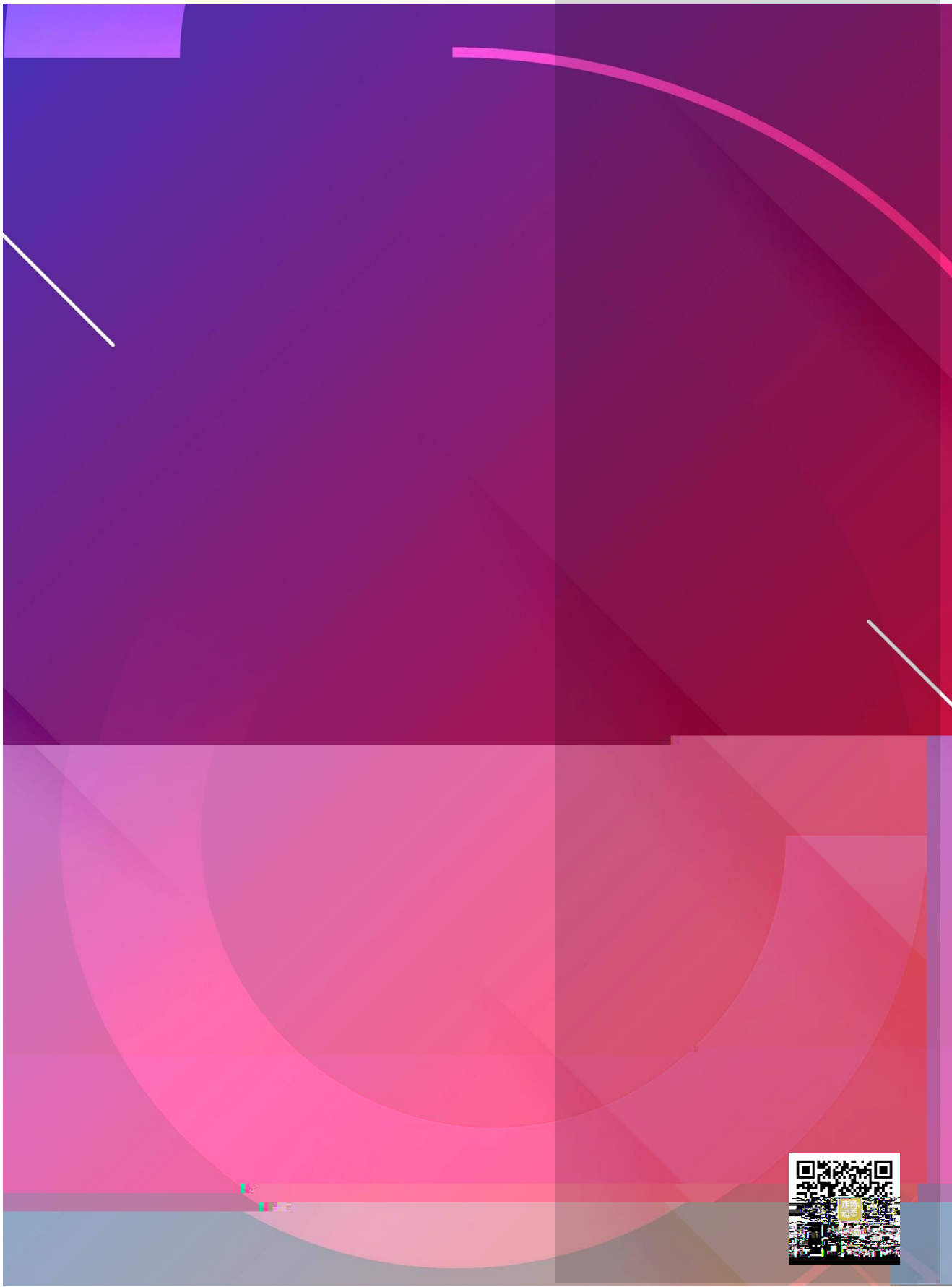
GenAI

AI

/



- 2023
- ISC2 2024
- 2024
- 2024
- Gartner 2025
- 2024
- IPv6 -



scgl@cernet.com

